

Pension Estimate Request Form:

Name: _____ **Serial Number:** _____

I would like to request a pension estimate for the following date: _____

If the pension date is more than 2 years out, it will be based on your current base salary. Any potential future salary increases are not taken into consideration.

*If you are looking to compare multiple future estimates that are more than 2 years out, please visit our website (www.kcpers.org) and use the pension estimator with your current base salary to compare various years of service.

Gross to Net Worksheet:

Tax rates and Insurance costs are subject to change annually, so we are unable to provide worksheets for retirement dates more than one year in the future.

Please Circle your elections:

I am planning on retiring in within one year – Yes / No

I would like to estimate Federal Taxes at: Single / Married

I would like to estimate Missouri Taxes at: Single / Married and If Married - Spouse Works – Yes / No

Medical: HMO / PPO / SpiraCare / EPO and Individual / Individual +1 / Family

Dental: Base Plan / Buy-Up Plan and Individual / Individual +1 / Family

Vision: Individual / Individual +1 / Family

Retiree Life: Retiree Only / Retiree +Spouse

100% Joint and Survivor Election

I am married and would like to know the estimated reduction to my pension if I elect the 100% Joint and Survivor option at the time of retirement.

My spouse's birthdate is: _____